# UNT System Optional Retirement Program and Tax-Sheltered Annuities Authorized Providers

<table>
<thead>
<tr>
<th>Investment Company</th>
<th>Agents (Contact Person)</th>
<th>Internet Address</th>
<th>Programs</th>
</tr>
</thead>
</table>
| **Fidelity Investments**    | Miguel Salazar  
1576 East Southlake Blvd, 230  
Southlake, TX 76092  
Tel: 866.581.1147  
miguel.salazar@fmr.com  

John Wells  
1576 East Southlake Blvd, 230  
Southlake, TX 76092  
Tel: 281-635-7293  
john.wells@fmr.com | www.fidelity.com | Mutual Funds |
| **Voya Financial Advisors**  | Kayla Swenson  
2220 San Jacinto Blvd., Ste. 315  
Denton, TX 76205  
Tel: 940.387.2211, 800.925.3505  
kayla.swenson@voyafa.com  

Brenda Forcht  
14643 Dallas Pkwy, Ste 650  
Dallas, TX 75254  
Tel: 972.643.6337  
800.714.3931 ext.4006337  
brenda.forcht@voyafa.com  

Zera J. Harris  
14643 Dallas Pkwy, Ste 650  
Dallas, TX 75254  
Tel: 214.225.1524  
zera.harris@voyafa.com  

Brett Phillips  
14643 Dallas Pkwy, Ste 650  
Dallas, TX 75254  
Tel: 972-442.6332  
Fax: 972.442.6787  
brett.phillips@voyafa.com | www.voya.com/  
www.orptx.com | Fixed and Variable Annuities |
UNT System OPTIONAL RETIREMENT PROGRAM AND TAX-SHELTERED ANNUITIES AUTHORIZED PROVIDERS

<table>
<thead>
<tr>
<th>Provider</th>
<th>Contact Information</th>
<th>Website</th>
<th>Annuity Type</th>
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</thead>
</table>
| TIAA-CREF              | Matthew Robertson  
2850 Lake Vista Drive, Ste. 200  
Lewisville, TX 75067  
Tel: 800.842.2006/214.626.8300  
mrobertson@tiaa-cref.org | www.tiaa-cref.org/unt   | Fixed and Variable Annuities |
| VALIC FINANCIAL ADVISORS | Dennis Malcolm  
14643 Dallas Parkway, Ste. 775  
Dallas, TX. 75254  
Tel: 940.765.5734  
dennis.malcolm@valic.com | www.valic.com            | Fixed and Variable Annuities |
|                        | Theresa Krupka  
14643 Dallas Parkway, Ste. 775  
Dallas, TX 75254  
Tel: 972.922.4318  
theresa.krupka@valic.com |                          |                          |

How Do I Decide Which Investment Provider to Choose?

A. Call representatives from the approved provider list above  
B. Review information on the carrier's website.  
C. Review annuity company ratings with insurance/credit risk rating service companies such as Moody's and Standard & Poor's.  
   - www.moodys.com  
   - www.standardandpoors.com  
D. Review mutual fund ratings with companies such as Morningstar. www.morningstar.com

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