CRITERIA FOR EXEMPTION FROM LEGAL REVIEW

Beginning January 15, 2014, the following contracts and agreements will not require individualized legal review pursuant to Regents Rule 03.906.3:

**Purchasing Contracts**
1) Purchasing contracts with a value at or below $100,000, except that legal review is required for all purchasing contracts directly related to clinical services.
2) State of Texas TXMAS and DIR contracts, provided no additional terms and conditions are included.
3) Credit applications otherwise approved by institution purchasing departments.
4) Amendments, modifications, renewals, and/or extensions to an existing contract for the purchase or license of library materials when the revision is limited to:
   a) An extension of the term;
   b) A change in the cost of the contract; and/or
   c) The addition or subtraction of titles or other service.

**Research and Grant Agreements**
1) Research and Grant Agreements with a value at or below $500,000, except that legal review is required for all research contracts directly related to clinical services.
2) Contracts and subcontracts using Federal Demonstration Partnership (FDP) forms, provided the standard FDP terms and conditions have not been modified or amended.
3) Research and Grant Agreements with the federal government on official federal government forms.
4) Research and Grant Agreements with Texas state agencies and political subdivisions.
5) Amendments, modifications, renewals, and/or extensions to an existing research/grant agreement when the revision is limited to:
   a) An extension of the term;
   b) A change in the overall cost of the agreement;
   c) A non-substantive change; and/or
   d) A change to correct clerical error.
6) Confidentiality and Non-Disclosure Agreements.
7) Material Transfer Agreements.

**Academic Agreements**
1) Articulation agreements.
2) Dual credit agreements.

**Advancement Agreements**
1) Gift agreements or amendments to gift agreements for the gift of cash, cash equivalents, or personal property unless Board of Regents approval is required.

**Publishing Agreements**
1) UNT Press publishing agreements with a value below $1,000,000.

**Revenue Agreements**
1) Contracts, agreements, extensions, and amendments that generate $100,000 or less of revenue for the System or an Institution during the term of the agreement and any extension or amendment, except that legal review is required for all contracts directly related to clinical services.