The attached reports represent the investment portfolio of the University of North Texas System for the period ending August 31, 2010, and are in compliance with Chapter 2256 of the Public Funds Investment Act and the Investment Strategy expressed in the System's Investment Policy.

Terry Pankratz  
Vice Chancellor for Finance  
10/29/10  
Date  
Carolyn M. Whitlock  
Manager, Treasury Services  
10/20/2010  
Date
UNIVERSITY OF NORTH TEXAS SYSTEM
INVESTMENT PORTFOLIO SUMMARY
For The Period Ending 8/31/10

These reports are prepared in accordance with the Texas Public Funds Investment Act, Government Code 2256. These reports are in full compliance with the Investment Policy and Strategy established for the University of North Texas and the Public Funds Investment Act.

As of August 31, 2010 the System's portfolio had a book value and market value of $25.1 million. Of this amount, $20.8 million was held in local government investment pools, with $8.8 million in Texas Term, and $20.0 million in TexSTAR. The Wells Fargo Repurchase Sweep account held $4.2 million.

As of August 31, 2010 the portfolio had a weighted average maturity of 1 day and a daily average yield to maturity of 0.19%. On an accrual basis the portfolio earned $4,395.77 during this month. The tables below summarize the portfolio as of August 31, 2010.

The System's portfolio yield did not change from 0.19%. Bond proceeds from the Series 2009A issue were invested in the TexStar local government investment pool.

<table>
<thead>
<tr>
<th>Total Portfolio Summary</th>
<th>Current Month 8/31/2010</th>
<th>Prior Month 7/31/2010</th>
<th>Change From Prior</th>
</tr>
</thead>
<tbody>
<tr>
<td>Book Value</td>
<td>$25,117,891</td>
<td>$29,435,582</td>
<td>($4,317,691)</td>
</tr>
<tr>
<td>Market Value</td>
<td>$25,117,891</td>
<td>$29,435,582</td>
<td>($4,317,691)</td>
</tr>
<tr>
<td>Market Value %</td>
<td>100.00%</td>
<td>100.00%</td>
<td>0.00%</td>
</tr>
<tr>
<td>Earned Income</td>
<td>$4,395.77</td>
<td>$4,672.72</td>
<td>($276.95)</td>
</tr>
</tbody>
</table>

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**Portfolio Composition by Issuer**

University of North Texas System Investment Portfolio
As of August 31, 2010

- **Repurchase**, $4,248,283.84, 16.91%
- **Texas Term**, $832,094.12, 3.31%
- **TexSTAR**, $20,037,513.02, 79.77%