## UNT System OPTIONAL RETIREMENT PROGRAM AND TAX-SHELTERED ANNUITIES AUTHORIZED PROVIDERS

<table>
<thead>
<tr>
<th>INVESTMENT COMPANY</th>
<th>AGENTS (CONTACT PERSON)</th>
<th>INTERNET ADDRESS</th>
<th>PROGRAMS</th>
</tr>
</thead>
</table>
| **FIDELITY INVESTMENTS** | Miguel Salazar  
1576 East Southlake Blvd, 230  
Southlake, TX 76092  
Tel: 866.581.1147  
miguel.salazar@fmr.com  
John Wells  
1576 East Southlake Blvd, 230  
Southlake, TX 76092  
Tel: 281-635-7293  
john.wells@fmr.com | www.fidelity.com | Mutual Funds |
| **VOYA FINANCIAL ADVISORS (Formerly ING)** | Kayla Swenson  
2220 San Jacinto Blvd., Ste. 315  
Denton, TX 76205  
Tel: 940.387.2211,  
800.925.3505  
kayla.swenson@voyafa.com  
Brenda Forcht  
14643 Dallas Pkwy, Ste 650  
Dallas, TX 75254  
Tel: 972.643.6337  
800.714.3931 ext.4006337  
brenda.forcht@voyafa.com  
Zera J. Harris  
14643 Dallas Pkwy, Ste 650  
Dallas, TX 75254  
Tel: 214.225.1524  
zera.harris@voyafa.com  
Brett Phillips  
14643 Dallas Pkwy, Ste 650  
Dallas, TX 75254  
Tel: 972-442.6332  
Fax: 972.442.6787  
brett.phillips@voyafa.com | www.voya.com/  
www.orptx.com | Fixed and Variable Annuities |
### UNT System OPTIONAL RETIREMENT PROGRAM AND TAX-SHELTERED ANNUITIES AUTHORIZED PROVIDERS

| TIAA-CREF | Matthew Robertson  
2850 Lake Vista Drive, Ste. 200  
Lewisville, TX 75067  
Tel: 800.842.2006/214.626.8300  
mrobertson@tiaa-cref.org | [www.tiaa-cref.org/unt](http://www.tiaa-cref.org/unt) | Fixed and Variable Annuities |
|---|---|---|---|
| VALIC FINANCIAL ADVISORS | Theresa Krupka  
14643 Dallas Parkway, Ste. 775  
Dallas, TX 75254 Tel: 972.922.4318  
theresa.krupka@valic.com | [www.valic.com](http://www.valic.com) | Fixed and Variable Annuities |

### How Do I Decide Which Investment Provider to Choose?

A. Call representatives from the approved provider list above  
B. Review information on the carrier's website.  
C. Review annuity company ratings with insurance/credit risk rating service companies such as Moody's and Standard & Poor's.  
   - [www.moodys.com](http://www.moodys.com)  
   - [www.standardandpoors.com](http://www.standardandpoors.com)  
D. Review mutual fund ratings with companies such as Morningstar. [www.morningstar.com](http://www.morningstar.com)

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