

# Board of Regents of the University of North Texas System

## Outstanding Debt

As of September 30, 2016

		Ratings	
		<u>Moody's</u>	<u>Fitch</u>
<b>Revenue Financing System</b>			
<b>Principal Outstanding</b>			
Revenue Financing System Bonds, Series 2009A	89,360,000	Aa2	AA
Revenue Financing System Bonds, Series 2009B	6,135,000	Aa2	AA
Revenue Financing System Bonds, Series 2010	19,275,000	Aa2	AA
Revenue Financing System Bonds, Series 2012A	57,420,000	Aa2	AA
Revenue Financing System Bonds, Series 2012B	4,235,000	Aa2	AA
Revenue Financing System Bonds, Series 2015	10,255,000	Aa2	AA
Revenue Financing System Bonds, Series 2015A	104,105,000	n/a	n/a
Revenue Financing System Bonds, Series 2015B	70,585,000	Aa2	AA
Revenue Financing System Bonds, Series 2015C	45,865,000	Aa2	AA
Revenue Financing System Commercial Paper	14,918,237	P-1	F-1+
<b>Subtotal</b>	<b>\$ 422,153,237</b>		
<b>Tuition Revenue Bonds</b>			
<b>Principal Outstanding</b>			
Tuition Revenue Bonds, Series 2009	25,495,000	Aa2	AA
Tuition Revenue Bonds, Series 2009A	40,690,000	Aa2	AA
Tuition Revenue Bonds, Series 2009B	655,000	Aa2	AA
Tuition Revenue Bonds, Series 2010	20,060,000	Aa2	AA
Tuition Revenue Bonds, Series 2015	21,170,000	n/a	n/a
Tuition Revenue Bonds Commercial Paper	5,231,763	P-1	F-1+
<b>Subtotal</b>	<b>\$ 113,301,763</b>		
<b>Grand Total</b>	<b>\$ 535,455,000</b>		

**General Disclosures:**

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